

DEBTOR: Dee Allen Randall

POST CONFIRMATION QUARTERLY REPORT

CH. 11 CASE NO: 10-37546

FOR QUARTER ENDED:

9/30/2018 (1)

SUMMARY OF DISBURSEMENTS MADE DURING QUARTER:

1. CASH BALANCE, BEGINNING OF QUARTER	\$	1,025,234
2. CASH RECEIPTS DURING QUARTER FROM ALL SOURCES		2,724
3. CASH DISBURSEMENTS DURING QUARTER, INCLUDING PLAN PAYMENTS	(38,784)
4. CASH BALANCE, END OF QUARTER (OR AS OF REPORT DATE FOR FINAL REPORT)	\$	<u>989,175</u>

SUMMARY OF AMOUNTS DISBURSED UNDER PLAN:

	Paid During Quarter	Total Paid to Date	Total Pyts. Projected Under Plan
1. ADMINISTRATIVE EXPENSES			
Plan Trustee Compensation	\$ 1,620	\$ 120,598	\$
Plan Trustee Expense	-	8,810	
Attorney Fees - Trustee	6,838	1,266,960	
Attorney Fees - Debtor	-	-	
Other Professionals	5,573	660,352	
Other Administrative Expenses	24,753	75,844	
TOTAL ADMINISTRATIVE EXPENSES	\$ 38,784	\$ 2,132,563	\$
2. SECURED CREDITORS	\$ -	\$ 237,233	\$
3. PRIORITY CREDITORS	\$ -	\$ 312,570	\$
4. UNSECURED CREDITORS	\$ -	\$ 3,534,431 *	\$
5. EQUITY SECURITY HOLDERS	\$ -	\$ -	\$
6. Loan to Private Action Trust	\$ -	\$ 185,000	\$
TOTAL PLAN PAYMENTS	\$ 38,784	\$ 6,401,797	\$

* An additional \$900,000 was distributed to members of the Randall Private Actions Trust, which include most of the same unsecured creditors.

	Amount	Date	Check No.
QUARTERLY FEE PAID:	\$ 650.00	10/15/2018	10617

PLAN STATUS:

Yes No

- Have all payments been made as set forth in the confirmed plan? (If no, attach explanation.) ☒ ☐
- Are all post-confirmation obligations current? (If no, attach explanation.) ☒ ☐
- Projected date of application for final decree: _____

I DECLARE UNDER PENALTY OF PERJURY THAT THE FOREGOING POST CONFIRMATION QUARTERLY REPORT IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE AND BELIEF.

Attach additional sheets as necessary

Reorganized Debtor
By: 612 A. Miller
Trustee
Title

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POST CONFIRMATION FINANCIAL QUARTERLY REPORT

DEBTOR: Dee Allen Randall

FOR QUARTER ENDED:

9/30/2018

CH. 11 CASE NO: 10-37546

NOTES

- (1) The Debtors filed its Final Chapter 11 Monthly Financial Report for the month of October 2013. On November 27, 2013, the Confirmed Plan became effective. This report includes activity from April 1, 2018 through June 30, 2018. The format for this Post Confirmation Financial Quarterly Report was obtained from the United States Trustee's Office.
- (2) The First Interim Distribution to unsecured creditors (investors) was approved on 7/15/15 and checks were issued on 8/5/15. In this interim distribution, \$1,250,000 was distributed from the Consolidated Estate and \$900,000 was distributed from the Private Actions Trust.
- (3) On 2/6/17, \$312,570 was paid to United States Treasury in full settlement of Internal Revenue Service claims.
- (4) In January 2018, a distribution was made to certain investors that invested after June 1, 2009, pursuant to the court's order in the criminal matter, *Utah v. Dee Allen Randall*. The \$31,000 distribution came from funds paid by Dee Randall into a trust account the District court established for restitution.
- (5) In May 2018, a Second Interim Distribution to unsecured creditors (investors) was approved and checks were issued on May 28, 2018. In this interim distribution, \$2,250,000 was distributed from the Consolidated Estate, bringing the Rising Tide recovery to investors to 30.17% of their claim amounts.